INSTRUCTIONS FOR COMPLETION

Use of the form SSA-1164 is limited to those cases where special insured (SI) status is involved, and the worker is disabled prior to the quarter of attainment of age 31. Complete the worksheet as follows:

1. Select the column in the shaded area of the form that corresponds with the quarter of attainment of age 21.

2. Enter the year of attainment of age 21 and the succeeding years as needed.

3. Using the SSA-794-C1 and any other primary evidence of wages or SEI as a reference, enter a "C" in each block of the SSA-1164, in which the W/E has earned a quarter of coverage (QC).

4. Enter an "X" in the block on the SSA-1164 corresponding to the date of disability onset.

   The top number in each block represents the number of elapsed quarters after age 21.

   The bottom number in each block represents the amount of QC's needed to meet special insured status at that point.

   If the number of elapsed quarters is an odd number, the odd QC is dropped. In this instance the required amount of QC's will be the same as the amount of QC's shown in the prior even number block (e.g., the required number of QC's is 10, when either 20 or 21 quarters have elapsed after age 21).

5. If the date of disability onset is at age 24, or earlier the required number of QC's is always a minimum of 6.These 6 QC's must be earned in the 12 quarter period ending with the quarter of onset, i.e., if onset occurred at age 23, the 12 quarter period begins with the third quarter prior to attainment of age 21.

6. The date insured status is last met is determined by finding the last block where the bottom number agrees with the total number of QC's that the W/E has earned. For example if a W/E has a total of 7 QC's after age 21, the last day of the 15th quarter after age 21 would be the date insured status was last met.

7. When the period of disability cannot begin in the quarter of onset (as the W/E does not meet insured status at that point) it begins with the first day of the quarter in which the qualifying QC to meet SI status is earned.

*U.S. Government Printing Office: 1998 - 433-335/80156