PLEASE READ THIS INFORMATION BEFORE COMPLETING THIS REPORT

This report is used to update your information for your disability appeal. Completing this report accurately helps us process your claim. Please complete as much of this report as you can.

IF YOU NEED HELP

Please do not ask your health care provider to complete this report. You can get help from other people, such as a friend or family member. If you cannot complete this report, a Social Security representative can assist you. If you make an appointment with us, please complete as much of this report as you can and have it with you for your appointment.

HOW TO COMPLETE THIS REPORT

If you have Internet access, you may be able to complete this report online at www.ssa.gov/disability/appeal

If you complete this report on paper:

- Print or write clearly.
- Include a ZIP or postal code with each address.
- Provide complete phone numbers, including area code. If a phone number is outside the United States, also provide International Direct Dialing (IDD) code and country code.
- If you cannot remember the names and addresses of your health care providers, you may be able to get that information from the telephone book, Internet, medical bills, prescriptions, or prescription medicine containers.
- ANSWER EVERY QUESTION, unless this report indicates otherwise. You can write "don't know," or "none," or "does not apply" if you need to.
- If you need more space to answer any question, please use the REMARKS section on the last page, SECTION 10. Include the number of the question you are answering.

YOUR MEDICAL RECORDS

If you have any medical records that you have not given to us, send or bring them to our office with this completed report. Please tell us if you want us to return them to you. If you are having an interview in our office, bring your medical records, your prescription medicine containers (if available), and this completed report with you.

YOU DO NOT NEED TO ASK DOCTORS OR HOSPITALS FOR ANY MEDICAL RECORDS THAT YOU DO NOT ALREADY HAVE. With your permission, we will request your records. The information that you give us on this report tells us where to request your medical and other records.

HOW TO SUBMIT THIS REPORT

Send or bring this completed report to your local Social Security office. If you have Internet access, you can locate your nearest Social Security office by zip code at www.socialsecurity.gov/locator. Our offices are also listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778).
Sections 205 (42 U.S.C. 405 (a) and (b)), 223 (42 U.S.C. 423 (d)), and 1631 (42 U.S.C. 1383 (e)(1)) of the Social Security Act, as amended, authorize us to collect this information. We will use the information you provide to update your disability report information.

Furnishing us this information is voluntary. However, failing to provide us with all or part of the information may prevent an accurate and timely decision on your appeal for your claim.

We rarely use the information you provide on this form for any purpose other than to update your disability information. However, we may use it for the administration and integrity of Social Security programs. We may also disclose information to another person or to another agency in accordance with approved routine uses, which include but are not limited to the following:

1. To enable a third party or an agency to assist Social Security in establishing rights to Social Security benefits and/or coverage;

2. To comply with Federal laws requiring the release of information from Social Security records (e.g., to the Government Accountability Office and Department of Veterans Affairs);

3. To make determinations for eligibility in similar health and income maintenance programs at the Federal, State, and local level; and

4. To facilitate statistical research, audit, or investigative activities necessary to ensure the integrity of Social Security programs (e.g., to the U.S. Census Bureau and to private entities under contract with us).

A complete list of when we may share your information with others, called routine uses, is available in our Privacy Act Systems of Records Notices entitled, Claims Folder System (60-0089) and Electronic Disability (60-0320). Additional information about these and other system of records notices and our programs are available online at www.socialsecurity.gov or at your local Social Security office.

We may also use the information you provide in computer matching programs. Matching programs compare our records with records kept by other Federal, State, or local government agencies. Information from these matching programs can be used to establish or verify a person's eligibility for Federally funded or administered benefit programs and for repayment of payments or delinquent debts under these programs.

**Paperwork Reduction Act**

This information collection meets the requirements of 44 U.S.C. § 3507, as amended by Section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 45 minutes to read the instructions, gather the facts, and answer the questions.

*You may send comments on our time estimate above to: SSA, 6401 Security Boulevard, Baltimore, MD 21235-6401. Send ONLY comments relating to our time estimate to this address, not the completed form.*

**AFTER COMPLETING THIS REPORT, REMOVE THIS SHEET AND KEEP IT FOR YOUR RECORDS.**
DISABILITY REPORT – APPEAL

For SSA use only. Please do not write in this box.

Related SSN ___________________________ Number Holder ___________________________

If you are filling out this report for someone else, please provide information about him or her. When a question
refers to “you” or “your,” it refers to the person who is applying for disability benefits.

SECTION 1 – INFORMATION ABOUT THE DISABLED PERSON

1. A. Name (First, Middle, Last, Suffix )
   1. B. Social Security Number
   1. C. Daytime Phone Number, including area code (include IDD and country codes if outside the U.S. or Canada)

   Check this box if you do not have a phone number where we can leave a message.

1. D. Alternate Phone Number – another number where we may reach you, if any

1. E. Email Address (Optional)

SECTION 2 – CONTACTS

Give the name of someone (other than your doctors) we can contact who knows about your medical conditions,
and can help you with your claim. (e.g., friend or relative)

2. A. Name (First, Middle, Last)
   2. B. Relationship to Disabled Person
   2. C. Mailing Address (Street or PO Box), include apartment number or unit if applicable.

   City

   State/Province

   ZIP/Postal Code

   Country (if not U.S.)

2. D. Daytime Phone Number, including area code (include IDD and country codes if outside the U.S. or Canada)

2. E. Can this person speak and understand English?

   Yes

   No

If no, what language does the contact person prefer?

2. F. Who is completing this form?

   The person who is applying for disability (Go to SECTION 3 - MEDICAL CONDITIONS).
   The person listed in 2.A. (Go to SECTION 3 - MEDICAL CONDITIONS).
   Someone else (Please complete the information below).

2. G. Name (First, Middle, Last)
   2. H. Relationship to Disabled Person

2. I. Mailing Address (Street or PO Box) Include apartment number or unit if applicable.

   City

   State/Province

   ZIP/Postal Code

   Country (if not U.S.)

2. J. Daytime Phone Number, including area code (include IDD and country codes if outside the U.S. or Canada)
SECTION 3 – MEDICAL CONDITIONS

3. A. Since you last told us about your medical conditions, has there been any **CHANGE** (for better or worse) in your physical or mental conditions?

   Yes, approximate date change occurred: 
   No

   If yes, please describe in detail: ____________________________________________
   ____________________________________________
   ____________________________________________
   ____________________________________________

3. B. Since you last told us about your medical conditions, do you have any **NEW** physical or mental conditions?

   Yes, approximate date of new conditions: 
   No

   If yes, please describe in detail: ____________________________________________
   ____________________________________________
   ____________________________________________
   ____________________________________________

If you need more space, use SECTION 10 – REMARKS on the last page.

SECTION 4 – MEDICAL TREATMENT

4. A. Have you used any other names on your medical or educational records? Examples are maiden name, other married name, or nickname.

   Yes              No

   If yes, please list the other names used: ____________________________________________
   ____________________________________________
   ____________________________________________
   ____________________________________________

4. B. Since you last told us about your medical treatment, have you seen a doctor or other health care provider, received treatment at a hospital or clinic, or **do you have a future appointment scheduled**?

   Yes              No (Go to SECTION 6 – MEDICINES)

4. C. What type(s) of condition(s) were you treated for, or will you be seen for?

   Physical          Mental (including emotional or learning problems)

If you answered “Yes” to 4.B., please tell us who may have **NEW** medical records about any of your physical or mental conditions (including emotional or learning problems).

Use the following pages to provide information for up to three (3) providers. **Complete one page for each provider.** If you have more than three providers, list them in SECTION 10 - REMARKS on the last page.

Please include:
- doctors’ offices
- hospitals (including emergency room visits)
- clinics
- mental health center
- other health care facilities.

**Only list the providers you have seen since you last told us about your medical treatment.**
SECTION 4 – MEDICAL TREATMENT (continued)

Provider 1

4. D. Name of facility or office

Name of health care provider who treated you

ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROVIDER ABOVE.

Phone Number

Patient ID# (if known)

Address

City

State/Province

ZIP/Postal Code

Country (if not U.S.)

Dates of Treatment  (approximate date, if exact date is unknown)

<table>
<thead>
<tr>
<th>Office, Clinic or Outpatient visits at this facility</th>
<th>Emergency Room visits at this facility</th>
<th>Overnight hospital stays at this facility</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Visit _________________</td>
<td>Date __________________</td>
<td>Date in _____ Date out _____</td>
</tr>
<tr>
<td>Last Visit _________________</td>
<td>Date __________________</td>
<td>Date in _____ Date out _____</td>
</tr>
<tr>
<td>Next scheduled appointment (if any) _________________</td>
<td>Date __________________</td>
<td>Date in _____ Date out _____</td>
</tr>
<tr>
<td></td>
<td>None</td>
<td>None</td>
</tr>
</tbody>
</table>

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not list medicines or tests in this box.)

Has this provider performed or sent you to any tests? Please include tests you are scheduled to have in the future. Yes (Please complete the information below.)

<table>
<thead>
<tr>
<th>KIND OF TEST</th>
<th>DATES OF TESTS</th>
<th>KIND OF TEST</th>
<th>DATES OF TESTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Biopsy (list body part)</td>
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<td>Breathing Test</td>
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<tr>
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<td>X-ray (list body part)</td>
<td></td>
</tr>
<tr>
<td>EKG (heart test)</td>
<td></td>
<td>Other (please describe)</td>
<td></td>
</tr>
<tr>
<td>Hearing Test</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>HIV Test</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>IQ Testing</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

If you need to list more tests, use SECTION 10 - REMARKS on the last page.

If you do not have any more providers to describe, go to SECTION 5 – OTHER MEDICAL INFORMATION on page 6.
### SECTION 4 – MEDICAL TREATMENT (continued)

**Provider 2**

4. D. Name of facility or office

<table>
<thead>
<tr>
<th>Name of health care provider who treated you</th>
</tr>
</thead>
</table>

---

**ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROVIDER ABOVE.**

<table>
<thead>
<tr>
<th>Phone Number</th>
<th>Patient ID# (if known)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Address

City

State/Province

ZIP/Postal Code

Country (if not U.S.)

---

**Dates of Treatment** (approximate date, if exact date is unknown)

<table>
<thead>
<tr>
<th>Office, Clinic or Outpatient visits at this facility</th>
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</tr>
<tr>
<td>Last Visit __________________</td>
<td>Date __________________</td>
<td>Date in ____ Date out ____</td>
</tr>
<tr>
<td>Next scheduled appointment (if any) ________________</td>
<td>Date __________________</td>
<td>Date in ____ Date out ____</td>
</tr>
</tbody>
</table>

Next scheduled appointment

None

---

What medical conditions were treated or evaluated?

What treatment did you receive for the above conditions? (Do not list medicines or tests in this box.)

---

Has this provider performed or sent you to any tests? Please include tests you are scheduled to have in the future. Yes (Please complete the information below.)

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<td>X-ray (list body part)</td>
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</tbody>
</table>

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If you need to list more tests, use SECTION 10 - REMARKS on the last page.

---

If you do not have any more providers to describe,

go to SECTION 5 – OTHER MEDICAL INFORMATION on page 6.
### SECTION 4 – MEDICAL TREATMENT (continued)

#### Provider 3

<table>
<thead>
<tr>
<th>4. D. Name of facility or office</th>
<th>Name of health care provider who treated you</th>
</tr>
</thead>
</table>

---

**ALL OF THE QUESTIONS ON THIS PAGE REFER TO THE HEALTH CARE PROVIDER ABOVE.**

<table>
<thead>
<tr>
<th>Address</th>
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<tr>
<td>(if any) _________________</td>
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<td>None</td>
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**What medical conditions were treated or evaluated?**

**What treatment did you receive for the above conditions?** (Do not list medicines or tests in this box.)

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<tr>
<td>Yes (Please complete the information below.)</td>
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#### KIND OF TEST

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</tbody>
</table>

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**If you need to list more tests, use SECTION 10 - REMARKS on the last page.**

**If you have been treated by more providers, use section 10 - REMARKS on the last page.**
SECTION 5 – OTHER MEDICAL INFORMATION

5. Since you last told us about your other medical information, does anyone else have medical information about any of your physical or mental conditions (including emotional and learning problems) or are you scheduled to see anyone else?

This may include:
- workers’ compensation
- vocational rehabilitation services
- insurance companies who have paid you disability benefits
- prisons and correctional facilities
- attorneys
- social service agencies
- welfare agencies
- school/education records

Yes (Please complete the information below.)
No (Go to SECTION 6 – MEDICINES)

Name of Organization
Claim or ID Number (if any)

Address

City | State/Province | ZIP/Postal Code | Country (if not U.S.)

Name of Contact Person
Phone Number

Date of First Contact | Date of Last Contact | Date of Next Contact (if any)

Reasons for Contacts

If you need to list more people or organizations, use SECTION 10 – REMARKS on the last page.

SECTION 6 – MEDICINES

6. Are you currently taking any medicines (prescription or non-prescription)?

Yes (Please complete the information below. You may need to look at your medicine containers.)
No (Go to SECTION 7 – ACTIVITIES)

<table>
<thead>
<tr>
<th>NAME OF MEDICINE</th>
<th>IF PRESCRIBED, NAME OF DOCTOR</th>
<th>REASON FOR MEDICINE</th>
<th>SIDE EFFECTS YOU HAVE</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

If you need to list more medicines, use SECTION 10 – REMARKS on the last page.
SECTION 8 – WORK AND EDUCATION

8. A. Since you last told us about your work, have you worked or has your work changed?
Yes  No
If yes, you will be asked to provide additional information.

8. B. Since you last told us about your education, have you completed or are you enrolled in any type of specialized job training, trade school, or vocational school?
Yes  No
If yes, what type? _____________________________________________________________________
Date(s) attended: _____________________________________________________________________

If you need more space, use SECTION 10 – REMARKS on the last page.

SECTION 9 – VOCATIONAL REHABILITATION, EMPLOYMENT, OR OTHER SUPPORT SERVICES

9. Since you last told us about your vocational rehabilitation, have you participated, or are you participating in:
  • an individual work plan with an employment network under the Ticket to Work Program?
  • an individualized plan for employment with a vocational rehabilitation agency or any other organization?
  • a Plan to Achieve Self-Support (PASS)?
  • an individualized education program (IEP) through an educational institution (if a student age 18-21)?
  • any program providing vocational rehabilitation, employment services, or other support services to help you go to work?

Yes (Please complete the information below.)
No (Go to SECTION 10 – REMARKS)

Name of Organization or School

Name of Counselor, Instructor, or Job Coach  Phone Number

Address

City  State/Province  ZIP/Postal Code  Country (if not U.S.)

Date when you started participating in the plan or program:

If you need more space, use SECTION 10 – REMARKS on the last page.
SECTION 10 – REMARKS

Use this space to provide any information you could not show in earlier sections of this form or any additional information you feel we should know about. Please be sure to include the number of the question you are answering (For example, 3A, 4D, etc.).

Date Report Completed  MM/DD/YYYY:

Form SSA-3441-BK (03-2015) ef (03-2015)