

# ALL ABOUT SURS



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## WHO IS SURS?

The governor and General Assembly founded the University Retirement System in 1941 as an administrator of benefits for employees of the University of Illinois. In the following years, the System grew to include other universities, colleges and affiliated agencies throughout the state. In 1963, the System adopted its current name, State Universities Retirement System (SURS). As of June 30, 2021, SURS employed 162 people at its Champaign and Naperville offices, and provided retirement, survivor, disability and death benefits to approximately 241,000 members throughout the world.

## MEMBERSHIP

SURS serves a diverse group of employees with occupations ranging from professors and teachers to clerical, building service workers and groundskeepers.

### **SURS Members do not Participate In Social Security**

Unlike many other public pension systems, SURS is the sole source of retirement income for its participants. The state/employer does not contribute to Social Security on the employee's behalf, and there is no coordinated benefit for SURS-covered employment from Social Security upon retirement.

In addition, retirees who may qualify for Social Security benefits from other, non-SURS covered employment, may be affected by the Windfall Elimination Provision or the Government Pension Offset, resulting in an offset of their Social Security benefit.

### **Benefits Paid**

SURS defined benefit plan benefit payments for fiscal year 2021 were \$2.78 billion. \$79.2 million in refunds were also paid. The average monthly retirement annuity was \$3,519.

## BOARD OF TRUSTEES

The SURS Board of Trustees is comprised of 11 members: four appointed by the governor, four contributing members elected by the contributing members of SURS, two annuitants elected by the annuitants of SURS and the chair of the Illinois Board of Higher Education, also appointed by the governor.

### **John Atkinson**

Chairperson

Appointed

Term Expires: January 2025

### **Richard Figueroa**

Board Member

Appointed

Term Expires: July 2027

### **Steven Rock**

Board Member

Elected

Term Expires: July 2024

### **Collin Van Meter**

Vice Chairperson

Elected

Term Expires: July 2024

### **Jamie-Clare Flaherty**

Board Member

Appointed

Term Expires: June 2024

### **Mitchell Vogel**

Board Member

Elected

Term Expires: July 2024

### **John Lyons**

Treasurer

Appointed

Term Expires: July 2024

### **J. Fred Giertz**

Board Member

Elected

Term Expires: July 2027

### **Scott Weisbenner**

Board Member

Elected

Term Expires: July 2027

### **Andriy Bodnaruk**

Board Member

Elected

Term Expires: July 2027

### **Scott Hendrie**

Board Member

Appointed

Term Expires: June 2027

## EMPLOYERS

SURS serves more than 60 employers in Illinois. Our employing agencies include public universities, community colleges and other affiliated state agencies.



|  |  |
|--|--|
| Black Hawk College (Moline)                                    | Lewis & Clark Community College (Godfrey)          |
| Carl Sandburg College (Galesburg)                              | Lincoln Land Community College (Springfield)       |
| Chicago State University                                       | McHenry County College (Crystal Lake)              |
| City Colleges of Chicago                                       | Moraine Valley Community College (Palos Hills)     |
| College of DuPage (Glen Ellyn)                                 | Morton College (Cicero)                            |
| College of Lake County (Grayslake)                             | Northeastern Illinois University (Chicago)         |
| Danville Area Community College                                | Northern Illinois University (DeKalb)              |
| Eastern Illinois University (Charleston)                       | Northern Illinois University Foundation (DeKalb)   |
| Elgin Community College  | Oakton Community College (Des Plaines)             |
| Governors State University (University Park)                   | Parkland College (Champaign)                       |
| Heartland Community College (Normal)                           | Prairie State College (Chicago Heights)            |
| Highland Community College (Freeport)                          | Rend Lake College (Ina)                            |
| ILCS Section 15-107(l) Members (Springfield)                   | Richland Community College (Decatur)               |
| ILCS Section 15-107(c) Members (Springfield)                   | Rock Valley College (Rockford)                     |
| Illinois Board of Examiners (Naperville)                       | Sauk Valley College (Dixon)                        |
| Illinois Board of Higher Education (Springfield)               | Shawnee College (Ullin)                            |
| Illinois Central College (Peoria)                              | South Suburban College (South Holland)             |
| Illinois Community College Board (Springfield)                 | Southeastern Illinois College (Harrisburg)         |
| Illinois Community College Trustee Association (Springfield)   | Southern Illinois University – Carbondale          |
| Illinois Department of Innovation and Technology (Springfield) | Southern Illinois University – Edwardsville        |
| Illinois Eastern Community Colleges                            | Southwestern Illinois College (Belleville)         |
| Illinois Mathematics and Science Academy (Aurora)              | Spoon River College (Canton)                       |
| Illinois State University (Normal)                             | State Universities Civil Service System (Urbana)   |
| Illinois Valley Community College (Oglesby)                    | State Universities Retirement System (Champaign)   |
| John A. Logan College (Carterville)                            | Triton College (River Grove)                       |
| John Wood Community College (Quincy)                           | University of Illinois – Chicago                   |
| Joliet Junior College  | University of Illinois – Springfield               |
| Kankakee Community College                                     | University of Illinois – Urbana-Champaign          |
| Kaskaskia College (Centralia)                                  | University of Illinois Alumni Association (Urbana) |
| Kishwaukee College (Malta)                                     | University of Illinois Foundation (Urbana)         |
| Lake Land College (Mattoon)                                    | Waubensee Community College (Sugar Grove)          |
|  | Western Illinois University (Macomb)               |
|  | William Rainey Harper College (Palatine)           |

## **SURS RETIREMENT PLANS**

The State Universities Retirement System of Illinois (SURS) provides retirement, disability, death and survivor benefits to eligible SURS participants and annuitants. SURS members must choose one of three retirement options: the Traditional Pension Plan, the Portable Pension Plan, or the Retirement Savings Plan (RSP) – formerly the Self-Managed Plan (SMP). The choice is permanent and cannot be changed. Information is sent to all new members and an interactive plan choice website is available to help them make their choice. If a new member fails to choose within six months, they will be permanently enrolled in the Traditional Pension Plan.

### **Defined Benefit Plans**

The SURS Traditional Pension Plan is the historical SURS defined benefit retirement plan. Until 1998, it was the only SURS plan available. It provides lifetime retirement benefits and provides for a survivor benefit at no additional cost. However, the separation refund feature is not generous. The SURS Portable Pension Plan is also a defined benefit retirement plan that has much in common with the Traditional Pension Plan. It provides a more generous separation refund if the member leaves the System. However, the provisions for survivor benefits require a reduction to the retirement and death benefits.

### **Defined Contribution Plan**

The Retirement Savings Plan (RSP) is SURS core defined contribution plan that establishes an account in the member's name into which the member's contributions and the employer (state of Illinois) contributions are placed. The member decides how the account balance will be invested, selecting from SURS core fund lineup or SURS Lifetime Income Strategy (LIS) a target date portfolio that will provide guaranteed monthly retirement income for life.

### **Supplemental Savings Plan**

The SURS Deferred Compensation Plan (DCP) is a supplemental 457(b) savings plan available to members through participating SURS employers. Participation is voluntary. Members enroll through SURS secure Member Website and choose their contribution rate, investments and beneficiaries. Investment options include the SURS Lifetime Income Strategy that is designed to help members generate additional monthly income in retirement. Contributions are automatically deducted from participants' paychecks. The DCP was created in accordance with Illinois Public Act 100-769.

### **Public Act 96-889**

Gov. Quinn signed Senate Bill 1946 (Public Act 96-889) into law on April 14, 2010. The resulting changes to the Illinois Pension Code modify SURS benefits for employees hired on or after Jan. 1, 2011. Members who first become participants of the System on or after Jan. 1, 2011, are considered Tier II members. Members who first became participants of the System prior to Jan. 1, 2011, are Tier I members. See the comparison chart on Page 5 for details.

### **Public Act 98-599**

Gov. Quinn signed Senate Bill 1 (Public Act 98-599) into law on Dec. 5, 2013. The resulting changes to the Illinois Pension Code modify SURS benefits for Tier I members, effective June 1, 2014.

On May 14, 2014, Circuit Judge John Belz granted a temporary restraining order and a preliminary injunction stopping the implementation of PA 98-599. In accordance with the order, SURS continued to administer contributions and benefits as the law existed prior to amendment by PA 98-599 until otherwise ordered by the court.

On Nov. 21, 2014, Judge Belz entered a final declaratory judgment that "Public Act 98-0599 is unconstitutional and void in its entirety." The court also ordered that the preliminary injunction preventing state defendants (including SURS) from implementing the Act since May 14, 2014, become permanent. The Illinois Attorney General appealed the circuit court's ruling and on March 11, 2015, defended the law before the Illinois Supreme Court. On May 8, 2015, the Illinois Supreme Court ruled PA 98-599 unconstitutional.

## Public Act 100-23

The Illinois General Assembly on July 6, 2017, successfully voted to override Gov. Rauner's veto and passed SB 42 (Public Act 100-23) that mandates SURS, SERS and TRS to create an optional hybrid retirement plan that when implemented will be available to current Tier II members and future new hires. The new plan will not affect benefits of Tier I members, retirees or RSP members.

Policy decisions must be made by the General Assembly through subsequent legislation in order for SURS to implement the Optional Hybrid Plan.

SB 42 contains two changes that took effect in fiscal year 2018:

- It requires employers to pay the employer normal cost on the portion of an employee's earnings that is in excess of the governor's salary (currently \$181,700 ).
- It requires the cost or savings of any change in actuarial assumptions made since the 2012 valuation to be "smoothed" (or implemented in equal annual installments) over a five-year period from when the change first applied.

## RETIRING RECIPROCALLY

The Illinois Retirement Systems Reciprocal Act gives retiring Illinois public employees the option to use service credit earned from other eligible public retirement systems toward a benefit calculated based upon combined pension service between funds. Find out more at [www.surs.org](http://www.surs.org).



## RECIPROCAL SYSTEMS

### Chicago Teachers' Pension Fund

425 S. Financial Place, Suite 1400  
Chicago, Illinois 60605-1000  
Tel. (312) 641-4464 Fax (312) 641-7185  
[www.ctpf.org](http://www.ctpf.org)

### County Employees' Annuity & Benefit Fund of Cook County

33 North Dearborn Street, Suite 1000  
Chicago, IL 60602-3103  
Tel. (312) 603-1200 Fax (312) 603-9760

### Forest Preserve District Employees' Annuity & Benefit Fund of Cook County

33 North Dearborn Street, Suite 1000  
Chicago, IL 60602-3103  
Tel. (312) 603-1200 Fax (312) 603-9760

### General Assembly Retirement System

2101 South Veterans Parkway – P.O. Box 19255  
Springfield, IL 62794-9255  
Tel. (217) 782-8500 Fax (217) 557-5154  
[www.srs.illinois.gov](http://www.srs.illinois.gov)

### Illinois Municipal Retirement Fund

2211 York Road, Suite 500  
Oak Brook, IL 60523-2337  
Tel. 800-275-4673 Fax (630) 368-5399  
[www.imrf.org](http://www.imrf.org)

### Judges' Retirement System

2101 South Veterans Parkway – P.O. Box 19255  
Springfield, IL 62794-9255  
Tel. (217) 782-8500 Fax (217) 557-5154  
[www.srs.illinois.gov](http://www.srs.illinois.gov)

### Laborers' Annuity & Benefit Fund of Chicago

321 North Clark Street, Suite 1300  
Chicago, IL 60654-4739  
Tel. (312) 236-2065 Fax (312) 236-0574  
[www.labfchicago.org](http://www.labfchicago.org)

### Metropolitan Water Reclamation District Retirement Fund

111 East Erie, Suite 330  
Chicago, IL 60611-2898  
Tel. (312) 751-3222 Fax (312) 751-5699  
[www.mwrd.org](http://www.mwrd.org)

### Municipal Employees' Annuity & Benefit Fund of Chicago

321 North Clark Street, Suite 700  
Chicago, IL 60654-4767  
Tel. (312) 236-4700 Fax (312) 527-0192  
[www.meabf.org](http://www.meabf.org)

### Park Employees' Annuity & Benefit Fund of Chicago

55 East Monroe Street, Suite 2720  
Chicago, IL 60603-5713  
Tel. (312) 553-9265 Fax (312) 553-9114  
[www.chicagoparkpension.org](http://www.chicagoparkpension.org)

### State Employees' Retirement System of Illinois

2101 South Veterans Parkway – P.O. Box 19255  
Springfield, IL 62794-9255  
Tel. (217) 785-7444 Fax (217) 524-2293  
[www.srs.illinois.gov/SERS/Home\\_sers.htm](http://www.srs.illinois.gov/SERS/Home_sers.htm)

### Teachers' Retirement System

2815 West Washington Street – P.O. Box 19253  
Springfield, IL 62794-9253  
Tel. 877-927-5877 Fax (217) 753-0394  
[www.trsil.org](http://www.trsil.org)





# RETIREMENT PLANS

## Two-Tiered System – 401(a), non-ERISA

|  | Tier I – Traditional & Portable Plan<br>Members First Employed Before Jan. 1, 2011  | Tier II – Traditional & Portable Plan<br>Members First Employed Jan. 1, 2011 or after   | Tier I & Tier II<br>Retirement Savings Plan   |
|--|---|---|---|
| Employee Contributions                             | 8% of pensionable earnings  | 8% of pensionable earnings  | 8% of pensionable earnings  |
| Minimum Vesting                                    | 5 years of service  | 10 years of service   | 5 years of service  |
| Retirement Age Requirements                        | Age 62, with at least 5 years of service<br>Age 55, with at least 8 years of service (age reduction of 0.5% for each month under age 60 at retirement may apply)<br>At any age, with at least 30 years of service         | Age 67, with at least 10 years of service with at least 10 years of service (age reduction of 0.5% for each month under age 67 at retirement will apply)  | Age 62, with at least 5 years of service<br>Age 55, with at least 8 years of service<br>At any age, with at least 30 years of service<br>Age reduction is not applicable to RSP.  |
| Retirement Benefits                                | Greater of the benefits computed under SURS General Formula, Minimum Annuity calculation and Money Purchase calculation. (The Money Purchase calculation is not available to members who certified on or after 7/1/2005.) | Greater of the benefits computed under SURS General Formula and Minimum Annuity calculation.  | Account established in member name. Member decides how to invest using a variety of investment options including the default option, SURS Lifetime Income Strategy (LIS). Future retirement benefits are based on account balance or the amount of income secured through the LIS at retirement time. |
| Pensionable Earnings/Contribution Limits           | IRS limits apply for members hired after 7/1/1996.<br>FY2022 earnings limit is \$290,000.<br>FY2023 earnings limit is \$305,000.  | Limited to a maximum earnings of \$116,740.42 for FY2022 and \$119,892.41 for 2023. Increases annually thereafter by the lesser of 3% or ½ the Consumer Price Index (CPI) change the preceding year.        | IRS limits apply.<br>FY2022 earnings limit is \$290,000.<br>FY2023 earnings limit is \$305,000.<br>Calendar year 2022 contribution limit is \$61,000.   |
| Final Average Earnings (FAE)                       | Average earnings during 4 highest consecutive academic years or the average of the last 48 months prior to termination (if applicable).   | Average earnings during the 8 highest consecutive academic years of the last 10 or average earnings of the highest 96 consecutive months during the last 120 months of service.                             | Not applicable  |
| FAE Limits   | Limited to 20% year-over-year increases in earnings for years in the FAE period.  | Limited to 20% year-over-year increases in earnings for years in the FAE period.  | Not applicable  |
| Retirement Benefit AAI (Automatic Annual Increase) | 3%, compounded annually.  | Lesser of 3% or ½ the CPI change. Increase is not compounded and is delayed until the later of Jan. 1 following age 67 or Jan. 1 following first anniversary of retirement.                                 | No AAI. However, if you invest in the SURS LIS, you have the potential to benefit from market gains after retirement, which can increase your monthly withdrawal amount.  |
| Survivor Benefits                                  | Eligible Traditional Plan survivor receives minimum of 50% of a member's earned retirement annuity. Portable Plan member benefits may be reduced to provide a benefit to a spouse or contingent annuitant.                | Eligible Traditional Plan survivor receives minimum of 60⅔% of a member's earned retirement annuity. Portable Plan member benefits may be reduced to provide a benefit to a spouse or contingent annuitant. | You can choose to provide a survivor benefit. Your monthly retirement benefit will be reduced to cover the cost of providing a survivor benefit.  |
| Survivor AAI                                       | 3%, compounded annually.  | Traditional Plan increase is calculated using the lesser of 3% or ½ the CPI change. It is not compounded. Portable Plan is 3% compounded annually.  | If a member retires with the SURS LIS and provides a 100% Joint and Survivor benefit, the survivor has the potential to benefit from market gains that could increase the monthly withdrawal amount.  |

Important - Police/Firefighters may qualify for special contribution rates, eligibility requirements and retirement calculations. This chart is only a brief overview and should not be considered a substitute for the information in the SURS Member Guides or the provisions of the law set forth in Articles 1, 15 and 20 of the Illinois Pension Code.

## RECENT LEGISLATION AFFECTING SURS MEMBERS

### Public Act 100-587

#### **Accelerated Pension Benefit Buyouts**

Public Act 100-587 created two types of accelerated pension benefit buyout options under SURS: (1) an accelerated pension benefit buyout in lieu of a pension benefit for Tier I and Tier II vested, inactive members and (2) an accelerated pension benefit buyout for Tier I members who accept reduced and delayed automatic annual increases in retirement and survivor's annuities.

The SURS board implemented the buyout options on June 10, 2019; they are available until June 30, 2024.

#### **Accelerated Pension Benefit Buyout for Tier I and Tier II Vested, Inactive Members**

This buyout offers each eligible person the opportunity to irrevocably elect to receive a lump-sum payment equal to 60% of the present value of his or her pension benefits in lieu of receiving any pension benefit from SURS.

To be eligible for the accelerated pension benefit buyout, the person must: (1) have terminated service; (2) have accrued sufficient service credit necessary for retirement (i.e., five years for Tier I members and 10 years for Tier II members); (3) have not received a retirement annuity under SURS; (4) have not made the election as a Tier I member to accept a reduced and delayed automatic annual increase in retirement in exchange for an accelerated pension benefit buyout; and (5) not be a participant in the Retirement Savings Plan. The accelerated pension benefit payment must be deposited into a tax qualified retirement plan or account identified by the eligible person at the time of the election.

A person who elects to receive an accelerated pension benefit buyout cannot elect to proceed under the Retirement Systems Reciprocal Act with respect to service under SURS. Upon payment of an accelerated pension benefit buyout from SURS, the person forfeits all accrued rights and credits in SURS and no other benefit can be paid from SURS based on those forfeited rights and credits. However, an eligible person who receives an accelerated pension benefit buyout may still be eligible for any applicable retiree health insurance benefits.

If a person who has received an accelerated pension benefit buyout from SURS returns to participation under SURS, any benefits under SURS earned as a result of that return to participation must be based solely on his or her credits and creditable service arising from the return to participation. Upon return to participation, the person must be considered a new employee subject to all of the qualifying conditions for participation and eligibility for benefits applicable to new employees. The accelerated pension benefit buyout cannot be repaid to SURS, and the forfeited rights and credits cannot under any circumstances be reinstated.

#### **Accelerated Pension Benefit Buyout for Tier I Members at Retirement**

This buyout offers each eligible person the opportunity to irrevocably elect to receive a lump-sum payment in exchange for reduced and delayed automatic annual increases in retirement and survivor's annuities.

The lump-sum payment is an amount equal to 70% of the difference of: (1) the present value of Tier I automatic annual increases in the retirement and survivor's annuities; and (2) the present value of the reduced and delayed automatic annual increases in the retirement and survivor's annuities. The automatic annual increases in the retirement and survivor's annuities are calculated at 1.5% of the originally granted annuity (non-compounded). They begin on the Jan. 1 occurring on or after the later of age 67 or the first anniversary of the retirement annuity start date and on the Jan. 1 occurring after the first anniversary of the survivor's annuity start date, respectively.

To be eligible for the accelerated pension benefit, the person must: (1) be a Tier I member; (2) have submitted an application for a retirement annuity from SURS; (3) meet the age and service credit require-



ments necessary for retirement under SURS (i.e., be any age with 30 years of service credit, age 55 with eight years of service credit, age 62 with five years of service credit, or meet the special vesting for the Police/Fire formula); (4) have not received a retirement annuity under SURS; (5) have not made the election to receive an accelerated pension benefit payment in lieu of any pension benefit from SURS; and (6) not be a participant in the Retirement Savings Plan. The accelerated pension benefit payment must be deposited into a tax qualified retirement plan or account identified by the eligible person at the time of election.

If an annuitant who has received an accelerated pension benefit buyout from SURS returns to participation under SURS, then the calculation of any future automatic annual increase in retirement annuity must be calculated at the reduced and delayed rate. The accelerated pension benefit buyout cannot be repaid to SURS.

### **Funding and Payment of Accelerated Pension Benefit Buyouts**

Public Act 100-587 authorizes the issuance of \$1 billion in State Pension Obligation Acceleration Bonds for the purpose of making accelerated pension benefit payments under SERS, SURS and TRS. The proceeds of the bonds, minus the amounts for bond sale expenses, must be deposited directly into the State Pension Obligation Acceleration Bond Fund.

SURS must submit vouchers to the state comptroller for payment of accelerated pension benefit payments. The state comptroller must pay the amounts of the vouchers from the State Pension Obligation Acceleration Bond Fund to SURS, and SURS must deposit the amounts into the applicable tax qualified plans or accounts.

### **Public Act 100-769**

#### **Defined Contribution Benefit**

Public Act 100-769 requires SURS to offer a supplemental defined contribution plan to active members of the System. SURS began offering this plan, referred to as the SURS Deferred Compensation Plan (DCP), on March 1, 2021. Employers are required to adopt the plan before June 30, 2021.

The defined contribution plan must be an optional benefit to any member who chooses to participate. The defined contribution plan must collect optional employee and optional employer contributions into an account and offer investment options to the participant. The plan must be operated in full compliance with any applicable state and federal laws, and SURS must utilize generally accepted practices in creating and maintaining the benefit for the best interest of the participants.

The defined contribution plan will allow employees to make pre-tax contributions through low-cost, efficient investment options approved by SURS in order to save more for retirement, which will be especially helpful for Tier II members who have a reduced defined benefit plan.



## HISTORY OF STATE CONTRIBUTIONS

Previous Governmental Accounting Standards Board (GASB) requirements provided guidance on how to determine the Annual Required Contribution (ARC) (defined under GASB Statements 25 and 27) for a retirement plan. This ARC was the sum of the normal cost and amortization of the unfunded accrued liability. GASB Statements 67 and 68, which replace GASB Statements 25 and 27, no longer use the ARC. The ARC will now be defined as the Actuarially Determined Contribution (ADC) net of member contributions. Measuring the Actual Employer Contribution (Statutory Contribution) against a funding policy (such as the ARC/ADC) helps evaluate the funding adequacy of the actual statutory contribution funding method. The chart below provides an interesting comparison of the state contribution over the years as a percent of the net state ADC.

**History of State Contributions (Defined Benefit – in millions)**

| Fiscal Year | Total Actuarially Determined Contribution | Member Contributions | Net State/<br>Employer ADC | Employer/Non-Employer Entity Contribution | State Contribution as % of Net ADC |
|-------------|---|----------------------|----------------------------|---|------------------------------------|
| 2001        | \$548.1                                   | \$221.6              | \$326.5                    | \$247.1                                   | 75.7%                              |
| 2002        | 686.9                                     | 251.6                | 435.3                      | 256.1                                     | 58.8                               |
| 2003        | 843.8                                     | 246.3                | 597.5                      | 285.3                                     | 47.7                               |
| 2004        | 934.8                                     | 243.8                | 691.0                      | 1,757.5                                   | 254.4                              |
| 2005        | 859.7                                     | 251.9                | 607.8                      | 285.4                                     | 47.0                               |
| 2006        | 914.9                                     | 252.9                | 662.0                      | 180.0                                     | 27.2                               |
| 2007        | 968.3                                     | 262.4                | 705.9                      | 261.1                                     | 37.0                               |
| 2008        | 971.6                                     | 264.1                | 707.5                      | 344.9                                     | 48.8                               |
| 2009        | 1,147.3                                   | 273.3                | 874.0                      | 451.6                                     | 51.7                               |
| 2010        | 1,278.3                                   | 275.0                | 1,003.3                    | 696.6                                     | 69.4                               |
| 2011        | 1,519.2                                   | 260.2                | 1,259.0                    | 773.6                                     | 61.4                               |
| 2012        | 1,701.6                                   | 258.2                | 1,443.3                    | 985.8                                     | 68.3                               |
| 2013        | 1,794.4                                   | 245.1                | 1,549.3                    | 1,401.5                                   | 90.5                               |
| 2014        | 1,843.6                                   | 283.1                | 1,560.5                    | 1,502.9                                   | 96.3                               |
| 2015        | 1,890.3                                   | 267.7                | 1,622.7                    | 1,528.5                                   | 94.2                               |
| 2016        | 2,090.0                                   | 278.9                | 1,811.1                    | 1,582.3                                   | 87.4                               |
| 2017        | 2,143.4                                   | 278.6                | 1,864.8                    | 1,650.6                                   | 88.5                               |
| 2018        | 2,144.7                                   | 282.7                | 1,862.0                    | 1,607.9                                   | 86.4                               |
| 2019        | 2,519.4                                   | 280.0                | 2,239.4                    | 1,642.2                                   | 73.3                               |
| 2020        | 2,581.4                                   | 282.4                | 2,299.0                    | 1,838.8                                   | 80.0                               |
| 2021        | 2,591.7                                   | 288.5                | 2,303.3                    | 1,978.7                                   | 85.9                               |

**SURS Cash Flow (Defined Benefit)**

|                              | 2018            | 2019            | 2020            | 2021            |
|------------------------------|-----------------|-----------------|-----------------|-----------------|
| State Contributions          | \$1,568,220,976 | \$1,592,639,155 | \$1,785,817,785 | \$1,921,742,123 |
| Employer Contributions       | \$39,659,344    | \$49,415,109    | \$52,968,295    | \$57,001,310    |
| Employee Contributions       | \$282,726,126   | \$280,017,618   | \$282,367,290   | \$288,476,321   |
| Total Contributions          | \$1,890,606,446 | \$1,922,071,882 | \$2,121,153,370 | \$2,267,219,754 |
| Benefit Payments/Expense     | \$2,554,179,979 | \$2,655,612,184 | \$2,763,663,492 | \$2,878,891,685 |
| Net Non-Investment Cash Flow | (\$663,573,533) | (\$733,540,302) | (\$642,510,122) | (\$611,671,931) |

## FISCAL YEAR 2022 CONTRIBUTION

The state contribution to SURS for FY 2022 is \$2,101,279,000. Contributions to the five state retirement systems is \$10,550.4 million.

## CONSEQUENCES OF UNDERFUNDING

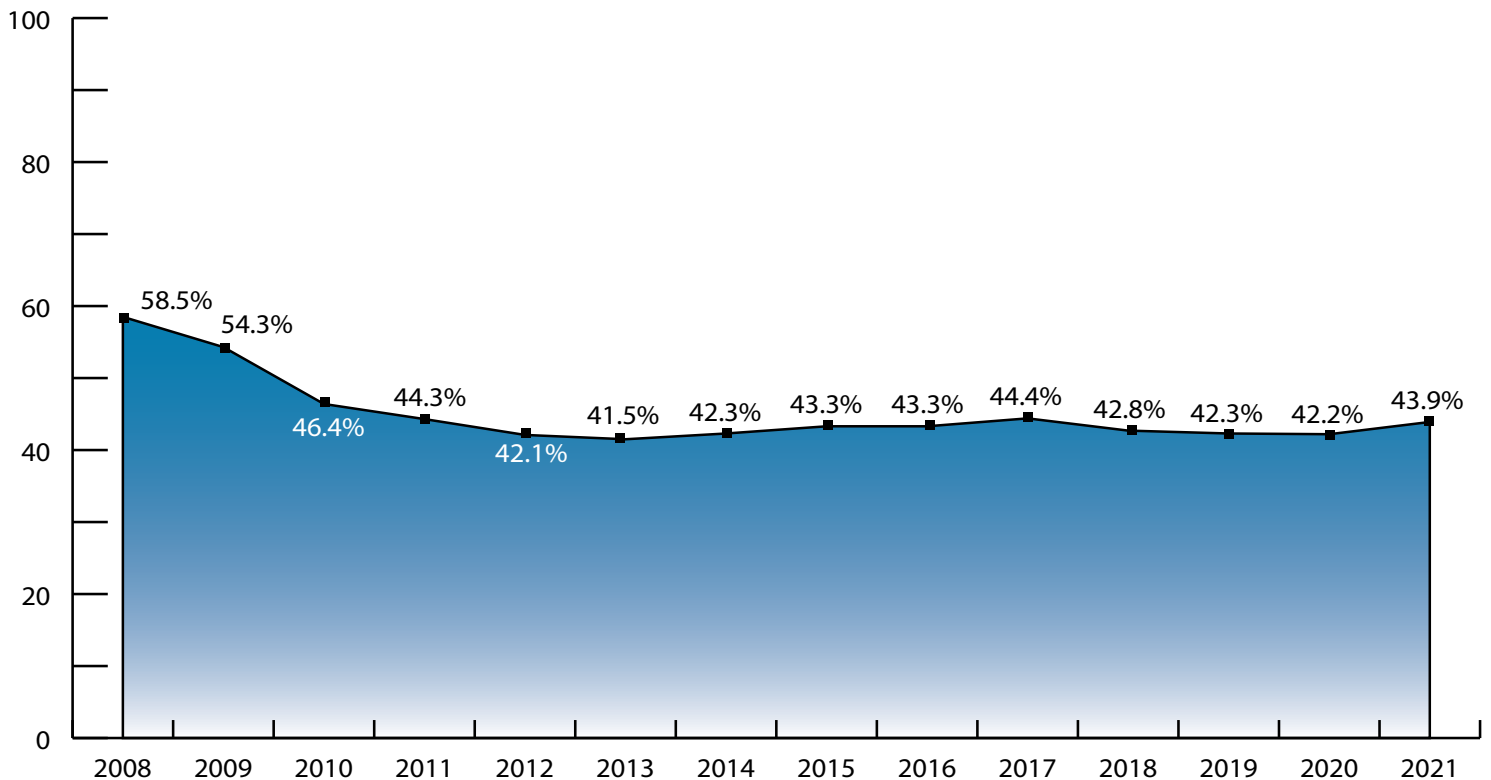
Historical underfunding of the five state retirement systems has positioned Illinois as one of the worst in the nation in pension funding. As of June 30, 2021, unfunded liabilities for the five state retirement systems totaled approximately \$139.9 billion and the systems were 42.4% funded based on an actuarial value of assets. SURS unfunded actuarial liabilities totaled \$27.4 billion, and SURS was 43.9% funded based on an actuarial value of assets.

Pension funding has a significant impact on the fiscal stability of the state. Continual funding of the systems' certified contributions ensures stable increases in contributions from year to year.

Failure to appropriate any year's certified contribution increases the systems' unfunded liabilities and increases long-term costs to the state. Bond rating agencies continually highlight the systems' unfunded liabilities as reason for downgrades in the state's bond rating. Lower bond ratings significantly impact the state's cost of issuing potential debt.

### Historical Funding Ratios

Starting with fiscal year 2009, the funding ratios were calculated using the actuarial value of assets. Prior to FY 2009, the market value of assets were used.





### Funding Projections for SURS (in Millions)

This chart shows the projected total state contributions through fiscal year 2045, based upon current actuarial assumptions and the June 30, 2021, actuarial valuation.

| Fiscal Year | Annual Payroll* | Total State Contributions** | State Contribution as a % of Payroll | Total Employee Contribution | Actuarial Accrued Liabilities | Actuarial Value of Assets | Unfunded Actuarial Accrued Liabilities | Funded Ratio |
|-------------|-----------------|-----------------------------|--------------------------------------|-----------------------------|-------------------------------|---------------------------|--|--------------|
| 2021        | \$4,639.07      | \$1,978.74                  | 42.65%                               | \$288.48                    | \$48,898.48                   | \$21,484.80               | \$27,413.68                            | 43.94%       |
| 2022        | \$4,906.78      | \$2,054.96                  | 41.88%                               | \$296.40                    | \$49,699.35                   | \$22,834.01               | \$26,865.35                            | 45.94%       |
| 2023        | \$4,994.33      | \$2,070.41                  | 41.46%                               | \$298.27                    | \$50,469.58                   | \$24,145.15               | \$26,324.44                            | 47.84%       |
| 2024        | \$5,097.78      | \$2,087.45                  | 40.95%                               | \$301.08                    | \$51,174.31                   | \$25,453.84               | \$25,720.48                            | 49.74%       |
| 2025        | \$5,210.64      | \$2,079.47                  | 39.91%                               | \$304.62                    | \$51,805.95                   | \$26,852.28               | \$24,953.67                            | 51.83%       |
| 2026        | \$5,328.84      | \$2,072.08                  | 38.88%                               | \$308.65                    | \$52,364.60                   | \$27,495.95               | \$24,868.64                            | 52.51%       |
| 2027        | \$5,451.99      | \$2,056.23                  | 37.72%                               | \$313.06                    | \$52,851.00                   | \$28,068.01               | \$24,783.00                            | 53.11%       |
| 2028        | \$5,579.90      | \$2,104.47                  | 37.72%                               | \$317.80                    | \$53,264.15                   | \$28,632.15               | \$24,632.00                            | 53.76%       |
| 2029        | \$5,712.09      | \$2,154.33                  | 37.72%                               | \$322.78                    | \$53,605.41                   | \$29,195.14               | \$24,410.26                            | 54.46%       |
| 2030        | \$5,847.86      | \$2,205.53                  | 37.72%                               | \$327.99                    | \$53,866.90                   | \$29,754.99               | \$24,111.90                            | 55.24%       |
| 2031        | \$5,985.65      | \$2,257.50                  | 37.72%                               | \$333.23                    | \$54,045.44                   | \$30,313.87               | \$23,731.58                            | 56.09%       |
| 2032        | \$6,128.20      | \$2,311.26                  | 37.72%                               | \$338.63                    | \$54,147.40                   | \$30,885.04               | \$23,262.37                            | 57.04%       |
| 2033        | \$6,278.33      | \$2,367.88                  | 37.72%                               | \$344.37                    | \$54,179.08                   | \$31,482.95               | \$22,696.13                            | 58.11%       |
| 2034        | \$6,432.69      | \$2,426.10                  | 37.72%                               | \$350.27                    | \$54,143.76                   | \$32,118.03               | \$22,025.74                            | 59.32%       |
| 2035        | \$6,590.22      | \$2,485.51                  | 37.72%                               | \$356.23                    | \$54,042.21                   | \$32,798.70               | \$21,243.51                            | 60.69%       |
| 2036        | \$6,749.90      | \$2,545.74                  | 37.72%                               | \$362.26                    | \$53,877.19                   | \$33,535.82               | \$20,341.37                            | 62.24%       |
| 2037        | \$6,913.67      | \$2,607.51                  | 37.72%                               | \$368.36                    | \$53,731.17                   | \$34,421.27               | \$19,309.90                            | 64.06%       |
| 2038        | \$7,081.67      | \$2,670.87                  | 37.72%                               | \$374.62                    | \$53,534.51                   | \$35,395.29               | \$18,139.22                            | 66.12%       |
| 2039        | \$7,254.48      | \$2,736.04                  | 37.72%                               | \$381.15                    | \$53,295.98                   | \$36,476.64               | \$16,819.34                            | 68.44%       |
| 2040        | \$7,432.75      | \$2,803.28                  | 37.72%                               | \$387.86                    | \$53,021.98                   | \$37,682.15               | \$15,339.84                            | 71.07%       |
| 2041        | \$7,618.40      | \$2,873.30                  | 37.72%                               | \$395.02                    | \$52,724.53                   | \$39,035.16               | \$13,689.36                            | 74.04%       |
| 2042        | \$7,808.67      | \$2,945.06                  | 37.72%                               | \$402.45                    | \$52,416.25                   | \$40,558.78               | \$11,857.47                            | 77.38%       |
| 2043        | \$8,003.85      | \$3,018.67                  | 37.72%                               | \$410.16                    | \$52,108.56                   | \$42,276.01               | \$9,832.55                             | 81.13%       |
| 2044        | \$8,202.46      | \$3,093.58                  | 37.72%                               | \$417.99                    | \$51,811.92                   | \$44,209.45               | \$7,602.46                             | 85.33%       |
| 2045        | \$8,404.97      | \$3,169.95                  | 37.72%                               | \$425.96                    | \$51,536.27                   | \$46,382.65               | \$5,153.63                             | 90.00%       |

\* Payroll shown is pensionable pay and includes RSP payroll. It does not include amounts in excess of the pay caps applicable to members in the Tier II and Optional Hybrid Plan participating in the Traditional and Portable plans.

\*\* Excludes RSP contributions. Includes employer contributions.

## SURS INVESTMENT PROGRAM HISTORY

SURS has been developing its investment program since the early 1980s, when Illinois, like many other states, changed its laws to allow the state pension funds to adopt modern investment practices. At the same time, the new laws established a high standard of fiduciary responsibility, namely adopting the prudent expert rule. Those changes permitted the investment program to modernize, resulting in strong performance and growth in assets. During this same period, funding by the state of Illinois fell far short of both the actuarial and statutory requirements, missing an opportunity for SURS to significantly reduce, if not eliminate, its unfunded liability.

### How has SURS done in relation to the market?

|           | 1 year | 3 years | 5 years | 10 years | 20 years | 25 years |
|-----------|--------|---------|---------|----------|----------|----------|
| SURS*     | 23.8%  | 10.4%   | 10.3%   | 8.5%     | 7.3%     | 7.9%     |
| Benchmark | 24.4%  | 10.7%   | 10.3%   | 8.6%     | 7.3%     | 7.8%     |

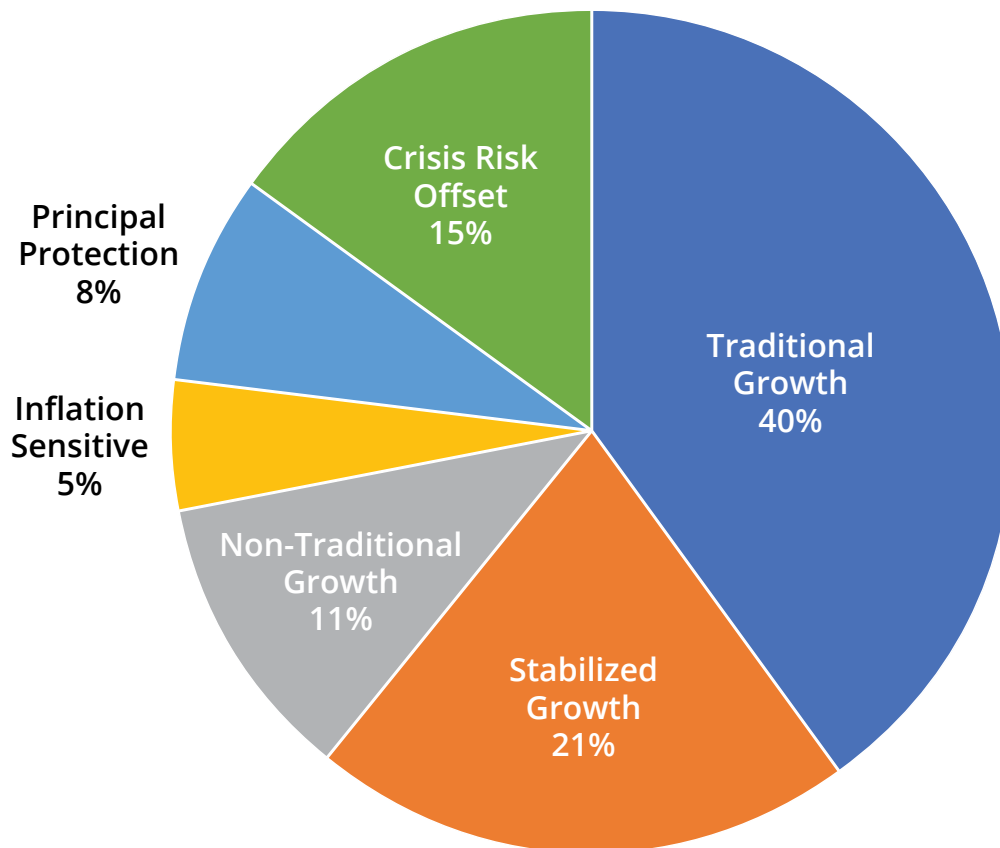
\*Net of investment management fees. As of June 30, 2021.

Current performance information is available at [www.surs.org/investments](http://www.surs.org/investments).

SURS assumed rate of return is 6.5%.

### Asset Allocation Targets

(As of July 2021)



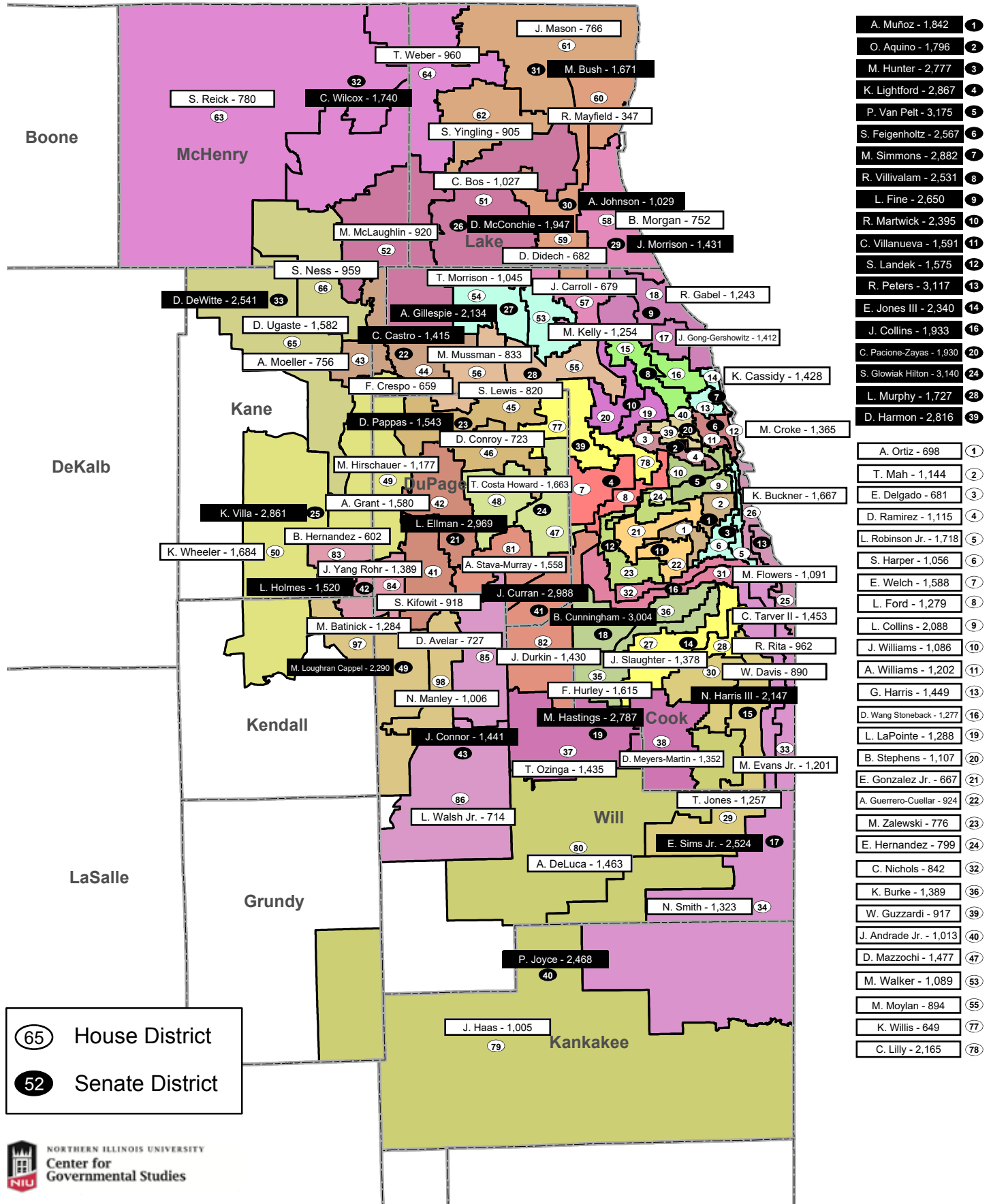
Descriptions of asset classes can be found at [www.surs.org/investments](http://www.surs.org/investments)

## ILLINOIS LEGISLATIVE DISTRICTS





# NORTHEAST ILLINOIS LEGISLATIVE DISTRICTS



# SURS MEMBERSHIP COUNTS AND NET BENEFITS BY SENATE DISTRICT

| District | Senator                   | All SURS Members* | Active & Inactive* | Benefit Recipients* | Annual Net Benefits* |
|----------|---------------------------|-------------------|--------------------|---------------------|----------------------|
| 1        | Antonio Muñoz             | 1,842             | 1,625              | 217                 | \$6,608,869          |
| 2        | Omar Aquino               | 1,796             | 1,608              | 188                 | \$5,739,960          |
| 3        | Mattie Hunter             | 2,777             | 2,282              | 495                 | \$18,596,032         |
| 4        | Kimberly A. Lightford     | 2,867             | 2,128              | 739                 | \$27,552,474         |
| 5        | Patricia Van Pelt         | 3,175             | 2,749              | 426                 | \$17,615,368         |
| 6        | Sara Feigenholtz          | 2,567             | 2,028              | 539                 | \$25,947,658         |
| 7        | Mike Simmons              | 2,882             | 2,330              | 552                 | \$20,062,182         |
| 8        | Ram Villivalam            | 2,531             | 1,854              | 677                 | \$24,605,373         |
| 9        | Laura Fine                | 2,650             | 1,773              | 877                 | \$41,462,265         |
| 10       | Robert F. Martwick        | 2,395             | 1,821              | 574                 | \$18,820,933         |
| 11       | Celina Villanueva         | 1,591             | 1,320              | 271                 | \$8,679,065          |
| 12       | Steven M. Landek          | 1,575             | 1,304              | 271                 | \$8,269,837          |
| 13       | Robert Peters             | 3,117             | 2,227              | 890                 | \$35,485,396         |
| 14       | Emil Jones, III           | 2,340             | 1,559              | 781                 | \$22,897,504         |
| 15       | Napoleon Harris, III      | 2,147             | 1,439              | 708                 | \$21,725,292         |
| 16       | Jacqueline Y. Collins     | 1,933             | 1,429              | 504                 | \$14,311,706         |
| 17       | Elgie R. Sims, Jr.        | 2,524             | 1,724              | 800                 | \$23,334,383         |
| 18       | Bill Cunningham           | 3,004             | 2,115              | 889                 | \$31,711,444         |
| 19       | Michael E. Hastings       | 2,787             | 1,934              | 853                 | \$27,631,437         |
| 20       | Cristina H. Pacione-Zayas | 1,930             | 1,677              | 253                 | \$7,834,189          |
| 21       | Laura Ellman              | 2,969             | 2,272              | 697                 | \$23,741,990         |
| 22       | Cristina Castro           | 1,415             | 1,128              | 287                 | \$7,966,248          |
| 23       | Diane Pappas              | 1,543             | 1,199              | 344                 | \$11,230,916         |
| 24       | Suzy Glowiak Hilton       | 3,140             | 2,238              | 902                 | \$34,981,361         |
| 25       | Karina Villa              | 2,861             | 2,251              | 610                 | \$19,981,462         |
| 26       | Dan McConchie             | 1,947             | 1,449              | 498                 | \$17,133,469         |
| 27       | Ann Gillespie             | 2,134             | 1,527              | 607                 | \$19,213,992         |
| 28       | Laura M. Murphy           | 1,727             | 1,277              | 450                 | \$14,256,714         |
| 29       | Julie A. Morrison         | 1,431             | 994                | 437                 | \$17,501,639         |
| 30       | Adriane Johnson           | 1,029             | 793                | 236                 | \$7,668,730          |
| 31       | Melinda Bush              | 1,671             | 1,294              | 377                 | \$12,909,278         |
| 32       | Craig Wilcox              | 1,740             | 1,234              | 506                 | \$15,776,698         |
| 33       | Donald P. DeWitte         | 2,541             | 1,826              | 715                 | \$23,342,665         |
| 34       | Steve Stadelman           | 1,661             | 1,106              | 555                 | \$14,283,747         |
| 35       | Dave Syverson             | 5,316             | 3,269              | 2,047               | \$73,244,080         |
| 36       | Neil Anderson             | 1,459             | 916                | 543                 | \$14,584,809         |
| 37       | Win Stoller               | 2,685             | 1,840              | 845                 | \$22,124,950         |
| 38       | Sue Rezin                 | 1,922             | 1,402              | 520                 | \$12,817,628         |
| 39       | Don Harmon                | 2,816             | 2,131              | 685                 | \$27,717,963         |
| 40       | Patrick J. Joyce          | 2,468             | 1,710              | 758                 | \$23,843,180         |
| 41       | John F. Curran            | 2,988             | 2,138              | 850                 | \$34,873,548         |
| 42       | Linda Holmes              | 1,520             | 1,244              | 276                 | \$7,563,947          |
| 43       | John Connor               | 1,441             | 1,101              | 340                 | \$10,376,322         |
| 44       | Sally J. Turner           | 5,139             | 3,525              | 1,614               | \$44,832,928         |
| 45       | Brian W. Stewart          | 3,432             | 2,154              | 1,278               | \$37,329,660         |
| 46       | David Koehler             | 2,095             | 1,531              | 564                 | \$13,575,938         |
| 47       | Jil Tracy                 | 4,572             | 2,658              | 1,914               | \$62,605,976         |
| 48       | Doris Turner              | 2,700             | 1,872              | 828                 | \$20,729,386         |
| 49       | Meg Loughran Cappel       | 2,290             | 1,769              | 521                 | \$15,435,359         |
| 50       | Steve McClure             | 5,721             | 3,923              | 1,798               | \$52,085,612         |
| 51       | Chapin Rose               | 9,722             | 6,102              | 3,620               | \$127,689,856        |
| 52       | Scott M. Bennett          | 15,963            | 10,531             | 5,432               | \$235,687,109        |
| 53       | Jason A. Barickman        | 6,032             | 4,084              | 1,948               | \$68,507,424         |
| 54       | Jason Plummer             | 2,910             | 2,013              | 897                 | \$20,517,576         |
| 55       | Darren Bailey             | 5,946             | 3,745              | 2,201               | \$67,096,018         |
| 56       | Kris Tharp                | 4,021             | 2,692              | 1,329               | \$43,208,709         |
| 57       | Christopher Belt          | 2,376             | 1,572              | 804                 | \$18,999,480         |
| 58       | Terri Bryant              | 5,607             | 3,348              | 2,259               | \$80,692,083         |
| 59       | Dale Fowler               | 5,893             | 3,564              | 2,329               | \$70,283,403         |
|          |                           | 183,273           | 128,348            | 54,925              | \$1,855,303,218      |

# SURS MEMBERSHIP COUNTS AND NET BENEFITS BY HOUSE DISTRICT

| District | Representative            | All SURS Members* | Active & Inactive* | Benefit Recipients* | Annual Net Benefits* |
|----------|---------------------------|-------------------|--------------------|---------------------|----------------------|
| 1        | Aaron M. Ortiz            | 698               | 593                | 105                 | \$3,170,142          |
| 2        | Theresa Mah               | 1,144             | 1,032              | 112                 | \$3,438,728          |
| 3        | Eva Dina Delgado          | 681               | 586                | 95                  | \$2,391,157          |
| 4        | Delia C. Ramirez          | 1,115             | 1,022              | 93                  | \$3,348,803          |
| 5        | Lamont J. Robinson, Jr.   | 1,718             | 1,393              | 325                 | \$12,112,156         |
| 6        | Sonya M. Harper           | 1,056             | 886                | 170                 | \$6,483,876          |
| 7        | Emanuel Chris Welch       | 1,588             | 1,165              | 423                 | \$16,230,847         |
| 8        | La Shawn K. Ford          | 1,279             | 963                | 316                 | \$11,321,627         |
| 9        | Lakesia Collins           | 2,088             | 1,820              | 268                 | \$11,797,752         |
| 10       | Jawaharial Williams       | 1,086             | 928                | 158                 | \$5,817,616          |
| 11       | Ann M. Williams           | 1,202             | 1,018              | 184                 | \$7,506,004          |
| 12       | Margaret Croke            | 1,365             | 1,010              | 355                 | \$18,441,655         |
| 13       | Greg Harris               | 1,449             | 1,209              | 240                 | \$8,792,661          |
| 14       | Kelly M. Cassidy          | 1,428             | 1,116              | 312                 | \$11,269,521         |
| 15       | Michael Kelly             | 1,254             | 925                | 329                 | \$11,654,955         |
| 16       | Denyse Wang Stoneback     | 1,277             | 929                | 348                 | \$12,950,418         |
| 17       | Jennifer Gong-Gershowitz  | 1,412             | 959                | 453                 | \$21,158,938         |
| 18       | Robyn Gabel               | 1,243             | 819                | 424                 | \$20,303,327         |
| 19       | Lindsey LaPointe          | 1,288             | 1,009              | 279                 | \$8,708,431          |
| 20       | Bradley Stephens          | 1,107             | 812                | 295                 | \$10,112,502         |
| 21       | Edgar Gonzalez, Jr.       | 667               | 564                | 103                 | \$3,398,234          |
| 22       | Angelica Guerrero-Cuellar | 924               | 756                | 168                 | \$5,280,831          |
| 23       | Michael J. Zalewski       | 776               | 631                | 145                 | \$4,590,948          |
| 24       | Elizabeth Hernandez       | 799               | 673                | 126                 | \$3,678,889          |
| 25       | Curtis J. Tarver, II      | 1,453             | 1,022              | 431                 | \$15,927,375         |
| 26       | Kambium Buckner           | 1,667             | 1,208              | 459                 | \$19,558,021         |
| 27       | Justin Slaughter          | 1,378             | 920                | 458                 | \$13,837,519         |
| 28       | Robert Rita               | 962               | 639                | 323                 | \$9,059,984          |
| 29       | Thaddeus Jones            | 1,257             | 811                | 446                 | \$14,137,968         |
| 30       | William Davis             | 890               | 628                | 262                 | \$7,587,324          |
| 31       | Mary E. Flowers           | 1,091             | 785                | 306                 | \$8,660,635          |
| 32       | Cyril Nichols             | 842               | 644                | 198                 | \$5,651,070          |
| 33       | Marcus C. Evans, Jr.      | 1,201             | 820                | 381                 | \$10,963,116         |
| 34       | Nicholas K. Smith         | 1,323             | 904                | 419                 | \$12,371,267         |
| 35       | Frances Ann Hurley        | 1,615             | 1,145              | 470                 | \$17,465,725         |
| 36       | Kelly M. Burke            | 1,389             | 970                | 419                 | \$14,245,719         |
| 37       | Tim Ozinga                | 1,435             | 1,018              | 417                 | \$13,572,609         |
| 38       | Debbie Meyers-Martin      | 1,352             | 916                | 436                 | \$14,058,828         |
| 39       | Will Guzzardi             | 917               | 796                | 121                 | \$3,806,811          |
| 40       | Jaime M. Andrade, Jr.     | 1,013             | 881                | 132                 | \$4,027,379          |
| 41       | Janet Yang Rohr           | 1,389             | 1,098              | 291                 | \$10,191,768         |
| 42       | Amy Grant                 | 1,580             | 1,174              | 406                 | \$13,550,222         |
| 43       | Anna Moeller              | 756               | 593                | 163                 | \$4,653,029          |
| 44       | Fred Crespo               | 659               | 535                | 124                 | \$3,313,219          |
| 45       | Seth Lewis                | 820               | 640                | 180                 | \$6,122,661          |
| 46       | Deb Conroy                | 723               | 559                | 164                 | \$5,108,255          |
| 47       | Deanne M. Mazzochi        | 1,477             | 1,058              | 419                 | \$17,154,771         |
| 48       | Terra Costa Howard        | 1,663             | 1,180              | 483                 | \$17,826,590         |
| 49       | Maura Hirschauer          | 1,177             | 955                | 222                 | \$7,780,628          |
| 50       | Keith R. Wheeler          | 1,684             | 1,296              | 388                 | \$12,200,835         |
| 51       | Chris Bos                 | 1,027             | 740                | 287                 | \$10,806,110         |
| 52       | Martin McLaughlin         | 920               | 709                | 211                 | \$6,327,359          |
| 53       | Mark L. Walker            | 1,089             | 765                | 324                 | \$10,161,903         |
| 54       | Thomas Morrison           | 1,045             | 762                | 283                 | \$9,052,088          |
| 55       | Martin J. Moylan          | 894               | 640                | 254                 | \$8,637,945          |
| 56       | Michelle Mussman          | 833               | 637                | 196                 | \$5,618,769          |
| 57       | Jonathan Carroll          | 679               | 497                | 182                 | \$6,408,674          |
| 58       | Bob Morgan                | 752               | 497                | 255                 | \$11,092,965         |
| 59       | Daniel Didech             | 682               | 536                | 146                 | \$5,044,827          |
| 60       | Rita Mayfield             | 347               | 257                | 90                  | \$2,623,903          |



# SURS MEMBERSHIP COUNTS AND NET BENEFITS BY HOUSE DISTRICT

| District | Representative       | All SURS Members* | Active & Inactive* | Benefit Recipients* | Annual Net Benefits* |
|----------|----------------------|-------------------|--------------------|---------------------|----------------------|
| 61       | Joyce Mason          | 766               | 589                | 177                 | \$5,935,204          |
| 62       | Sam Yingling         | 905               | 705                | 200                 | \$6,974,074          |
| 63       | Steven Reick         | 780               | 554                | 226                 | \$6,881,951          |
| 64       | Tom Weber            | 960               | 680                | 280                 | \$8,894,747          |
| 65       | Dan Ugaste           | 1,582             | 1,075              | 507                 | \$17,505,695         |
| 66       | Suzanne Ness         | 959               | 751                | 208                 | \$5,836,971          |
| 67       | Maurice A. West, II  | 405               | 301                | 104                 | \$2,270,788          |
| 68       | Dave Vella           | 1,256             | 805                | 451                 | \$12,012,958         |
| 69       | Joe Sosnowski        | 1,062             | 740                | 322                 | \$8,821,407          |
| 70       | Jeff Keicher         | 4,254             | 2,529              | 1,725               | \$64,422,673         |
| 71       | Tony McCombie        | 775               | 506                | 269                 | \$6,908,073          |
| 72       | Michael Halpin       | 683               | 409                | 274                 | \$7,676,736          |
| 73       | Ryan Spain           | 1,591             | 1,116              | 475                 | \$13,308,408         |
| 74       | Daniel Swanson       | 1,094             | 724                | 370                 | \$8,816,541          |
| 75       | David A. Welter      | 927               | 727                | 200                 | \$4,933,111          |
| 76       | Lance Yednock        | 995               | 675                | 320                 | \$7,884,517          |
| 77       | Kathleen Willis      | 649               | 526                | 123                 | \$2,886,730          |
| 78       | Camille Y. Lilly     | 2,165             | 1,605              | 560                 | \$24,731,692         |
| 79       | Jackie Haas          | 1,005             | 698                | 307                 | \$8,402,024          |
| 80       | Anthony DeLuca       | 1,463             | 1,012              | 451                 | \$15,441,156         |
| 81       | Anne Stava-Murray    | 1,558             | 1,144              | 414                 | \$16,083,339         |
| 82       | Jim Durkin           | 1,430             | 994                | 436                 | \$18,790,209         |
| 83       | Barbara Hernandez    | 602               | 455                | 147                 | \$3,353,229          |
| 84       | Stephanie A. Kifowit | 918               | 789                | 129                 | \$4,210,718          |
| 85       | Dagmara Avelar       | 727               | 552                | 175                 | \$5,257,233          |
| 86       | Lawrence Walsh, Jr.  | 714               | 549                | 165                 | \$5,119,089          |
| 87       | Tim Butler           | 2,026             | 1,457              | 569                 | \$13,192,108         |
| 88       | Keith P. Sommer      | 3,113             | 2,068              | 1,045               | \$31,640,820         |
| 89       | Andrew S. Chesney    | 1,052             | 665                | 387                 | \$11,228,148         |
| 90       | Tom Demmer           | 2,380             | 1,489              | 891                 | \$26,101,512         |
| 91       | Mark Luft            | 1,047             | 743                | 304                 | \$7,069,811          |
| 92       | Jehan Gordon-Booth   | 1,048             | 788                | 260                 | \$6,506,127          |
| 93       | Norine K. Hammond    | 3,366             | 1,872              | 1,494               | \$53,029,760         |
| 94       | Randy E. Frese       | 1,206             | 786                | 420                 | \$9,576,216          |
| 95       | Avery Bourne         | 1,246             | 862                | 384                 | \$8,187,026          |
| 96       | Sue Scherer          | 1,454             | 1,010              | 444                 | \$12,542,360         |
| 97       | Mark Batinick        | 1,284             | 1,020              | 264                 | \$8,082,211          |
| 98       | Natalie A. Manley    | 1,006             | 749                | 257                 | \$7,353,148          |
| 99       | Sandra Hamilton      | 4,605             | 3,147              | 1,458               | \$44,590,632         |
| 100      | C.D. Davidsmeyer     | 1,116             | 776                | 340                 | \$7,494,979          |
| 101      | Dan Caulkins         | 4,238             | 2,661              | 1,577               | \$54,290,599         |
| 102      | Brad Halbrook        | 5,484             | 3,441              | 2,043               | \$73,399,256         |
| 103      | Carol Ammons         | 9,674             | 6,745              | 2,929               | \$126,503,772        |
| 104      | Michael T. Marron    | 6,289             | 3,786              | 2,503               | \$109,183,336        |
| 105      | Dan Brady            | 4,724             | 3,227              | 1,497               | \$56,093,015         |
| 106      | Thomas M. Bennett    | 1,308             | 857                | 451                 | \$12,414,409         |
| 107      | Blaine Wilhour       | 1,176             | 784                | 392                 | \$8,411,886          |
| 108      | Charles Meier        | 1,734             | 1,229              | 505                 | \$12,105,690         |
| 109      | Adam Niemerg         | 2,021             | 1,505              | 516                 | \$9,859,416          |
| 110      | Chris Miller         | 3,925             | 2,240              | 1,685               | \$57,236,602         |
| 111      | Amy Elik             | 1,473             | 933                | 540                 | \$14,560,029         |
| 112      | Katie Stuart         | 2,548             | 1,759              | 789                 | \$28,648,680         |
| 113      | Jay Hoffman          | 1,228             | 825                | 403                 | \$9,247,834          |
| 114      | LaToya Greenwood     | 1,148             | 747                | 401                 | \$9,751,646          |
| 115      | Paul Jacobs          | 4,687             | 2,715              | 1,972               | \$74,408,348         |
| 116      | David Friess         | 920               | 633                | 287                 | \$6,283,735          |
| 117      | Dave Severin         | 3,590             | 2,183              | 1,407               | \$41,537,136         |
| 118      | Patrick Windhorst    | 2,303             | 1,381              | 922                 | \$28,746,266         |
|          |                      | 183,269           | 128,346            | 54,923              | \$1,855,203,676      |

## PERTINENT LEGISLATIVE COMMITTEES AND MEMBERS

### 101<sup>ST</sup> GENERAL ASSEMBLY

#### SENATE

##### Pensions

**Chairperson:** Robert F. Martwick    **Vice-Chairperson:** Sara Feigenholtz  
Minority Spokesperson: Brian W. Stewart  
Members: John Connor, Napoleon Harris III, Karina Villa,  
Ram Villivalam, Donald P. DeWitte, Win Stoller

##### Higher Education

**Chairperson:** Scott M. Bennett    **Vice-Chairperson:** Cristina H. Pacione-Zayas  
**Minority Spokesperson:** Dale Fowler  
**Members:** Omar Aquino, Bill Cunningham, Laura Ellman, Kimberly A. Lightford,  
Laura M. Murphy, Steve Stadelman, Celina Villanueva, Darren Bailey,  
John F. Curran, Chapin Rose, Win Stoller, Sally J. Turner

##### Appropriations – Higher Education Subcommittee

**Chairperson:** Scott M. Bennett    **Vice-Chairperson:** Celina Villanueva  
**Minority Spokesperson:** Chapin Rose  
**Members:** Bill Cunningham, Michael E. Hastings, Darren Bailey

#### HOUSE

##### Personnel & Pensions

**Chairperson:** Michael Halpin    **Vice-Chairperson:** Kelly M. Burke  
**Republican Spokesperson:** Mark Batinick  
**Members:** Gregory Harris, Thomas Morrison, Blaine Wilhour,  
Janet Yang Rohr, Michael J. Zalewski

##### Higher Education

**Chairperson:** Katie Stuart    **Vice-Chairperson:** Maurice A. West II  
**Republican Spokesperson:** Dan Brady  
**Members:** Carol Ammons, Kambium Buckner, Edgar Gonzalez Jr.,  
Norine K. Hammond, Paul Jacobs, Michael T. Marron, Sue Scherer

##### Appropriations – Higher Education

**Chairperson:** La Shawn K. Ford    **Vice-Chairperson:** Nicholas K. Smith  
**Republican Spokesperson:** Jeff Keicher  
**Members:** Carol Ammons, Dan Brady, Kelly M. Burke, Sandra Hamilton,  
Norine K. Hammond, Barbara Hernandez, Elizabeth Hernandez,  
Paul Jacobs, Joyce Mason, Deanne M. Mazzochi, Debbie Meyers-Martin,  
Justin Slaughter, Katie Stuart

For more information go to [www.ilga.gov](http://www.ilga.gov).

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