

IRC 6103(l)(1)(A) Request Template

Claimant Name and Address:	Social Security Number:
Information Needed: (Please check the item(s) needed) From Form 1040: ☐ Schedule C, Profit or Loss from Business ☐ Schedule C-EZ Short Form, Profit or Loss from Business ☐ Schedule E, Supplemental Income or Loss ☐ Schedule F, Profit or Loss from Farming ☐ Schedules H, Household Employers ☐ Schedule SE, Self-Employment Tax ☐ Form 4137, Social Security and Medicare Tax on Unreported Tip Income ☐ Form 8919, Uncollected Social Security and Medicare Tax on Wages ☐ Was a Form 1040X filed reflecting changes to self-employment income or expenses and if so please provide that amended return ☐ Are there any audit adjustments in the last seven years that changed self-employment income or tax?	Tax Year(s) (The IRS cannot retrieve actual tax returns beyond the seven most recent tax years): ☐ No Form 1040X was filed ☐ A Form 1040X was filed with changes to self-employment income and/or tax and is enclosed ☐ There is no evidence of any audit adjustment ☐ Audit adjustments to self-employment income and/or tax are enclosed
From Information Returns showing income from wages or self-employment income: ☐ Forms 1099 ☐ Form W-2 Wage and Tax Statement	Tax Year(s) (The IRS cannot retrieve information extracted from Forms 1099 or W-2 beyond the ten most recent tax years):
Other Information: ☐ Form SS-8 ☐ Form 4361	

Fact of Filing: ____ Have returns been filed for the periods listed below showing earnings from self-employment and/or the payment of self-employment taxes? If yes, provide the dates filed Periods requested:	IRS response: ____ Yes, the following tax years have returns filed showing self-employment income and/or payment of self-employment taxes: _____ The dates filed are: ____ No returns for the following periods have been filed that show self-employment income and/or payment of self-employment tax:- _____
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