# Social Security Administration Supplemental Security Income

Notice of Interim Assistance Reimbursement

Date:
Claim Number:
GR CODE:

#### **Action Required By The State**

Complete the State's Account of Reimbursement Claimed section by using the information in the "Retroactive Amount Due Summary." Return all but this page within 10 working days.

IAR-Payment Pending Case Social Security Administration

#### Things to Remember When Determining Your Amount of Reimbursement

- Federally Reimbursable Interim Assistance (IA) is assistance from State or local funds to an individual for meeting basic needs during the period beginning with the first month for which such individual received an SSI dollar amount payment; or, beginning with the first day for which the individual's benefits were suspended or terminated, if the individual was subsequently found to have been eligible for such payments, and paid an SSI dollar amount ending with (and including) the month payment is made.
- You may recoup the assistance you paid for any month in a period as defined above for which both SSI and IA payments were made. You may not recoup for any months prior to the month in which you began paying IA in this period. If a month is not listed in the "Retroactive Amount Due Summary" you cannot recoup the assistance you paid for that month. However, if you have prepared and cannot stop delivery of the last assistance payment that you made to an individual when you receive this notice from SSA, you may recoup that assistance payment even though it is not listed in the "Retroactive Amount Due Summary."

- In cases where SSI payments were prorated, you must prorate the amount you
  recover for that month. You may only recoup the prorated amount of the full IA
  payable for that month. A month's amount is prorated if the day is other than the
  first of the month.
- Assistance payments financed in whole or part from Federal funds (e.g., TANF) do not come within the meaning of interim assistance.

## Privacy Act Statement Collection and Use of Personal Information

Section 1631(g), of the Social Security Act, as amended, authorizes us to collect this information. We will use the information you provide to determine the amount of interim assistance to reimburse the State or local Interim Assistance Reimbursement agency.

Furnishing us this information is voluntary. However, failing to provide us with all or part of the information may prevent an accurate and timely decision on the amount of reimbursement.

We rarely use the information you supply us for any purpose other than for reimbursement determinations. However, we may use the information for the administration of our programs including sharing information:

- 1. To comply with Federal laws requiring the release of information from our records (e.g., to the Government Accountability Office and Department of Veterans Affairs); and,
- 2. To facilitate statistical research, audit, or investigative activities necessary to ensure the integrity and improvement of our programs (e.g., to the Bureau of the Census and to private entities under contract with us).

A complete list of when we may share your information with others, called routine uses, is available in our Privacy Act System of Records Notice 60-0103, entitled, Supplemental Security Income Record and Special Veterans Benefits. Additional information about this and other system of records notices and our programs is available online at <a href="https://www.socialsecurity.gov">www.socialsecurity.gov</a> or at your local Social Security office.

We may share the information you provide to other health agencies through computer matching programs. Matching programs compare our records with records kept by other Federal, State or local government agencies. We use the information from these programs to establish or verify a person's eligibility for federally funded or administered benefit programs and for repayment of incorrect payments or delinquent debts under these programs.

**Paperwork Reduction Act** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget (OMB) control number. We estimate that it will take about 30 minutes to read the instructions, gather the facts, and answer the questions. **Send only comments relating to our time estimate above to:** SSA, 6401 Security Blvd, Baltimore, MD 21235-6401.

# IAR Payment Pending Case State Due Payment Priority Handling

Complete & Return Within 10 Working Days:

Claimant Information					
Initial Claim	I Claim Post-eligibility Claim Other				
Recipient's Name		SS	SSN		
Representative Payee's Nar	ne (if applicable)		,		
Date of SSI Eligibility					
Amount of SSI Retroactive E	Benefits Due				
Amount and Month of Recur	ring SSI Payment				
To: (Social Security Adminis	tration Address)				
Sta	ate's Account o	of Reimbursement C	laimed		
Date Returned to SSA		Welfare Telephone #		GR C	ode
1. Amount of interim assista	nce paid to the indi	vidual		Amou	unt
2. Amount of reimbursemen	t claimed by the St	ate		Amou	ınt
First month for which State paid IA during the interim period				Month/Year	
I certify that the above is a of reimbursement claimed as amended.					
Signature		Title and Agency			Date
	To Be C	ompleted by SSA			
SSA Telephone Number					
Amount of reimbursement cl	neck released to th	e State			
Date Returned to SSA By					

### **Retroactive Amount Due Summary**

Recipient's Name	S	SN	
From	Through	Amou	unt Each Month

### **Retroactive Amount Due Summary**

Recipient's Name			SSN
From	Through	Am	ount Each Month

### **Retroactive Amount Due Summary**

Recipient's Name SSN			
From	Through	Am	ount Each Month